



## **Making a Gift of Stock to the Pennsylvania Horticultural Society**

Gifts of securities are simple to donate and may provide favorable tax benefits. Appreciated securities, held for more than one year, may be deducted from taxable income without paying a capital gains tax on the appreciated portion of the gift. IRS regulations on capital gains tax can be subject to change, please give us a call at (215) 988-1622 if you have any questions. The value of your contribution is determined by the mean value of the high and low quoted sales value on the date of your transfer.

A gift of securities can be made by electronic transfer. Ask your broker to include your name and address in the DTC transfer information. Sometimes the identity of the donor is unavailable to PHS after the transfer, so it is important that you notify PHS by fax, telephone, or email of your intended stock transfer so that we can appropriately credit your contribution.

Our broker: Olga Nosowski, Charles Schwab & Company, (610) 977-0252

Our account: Pennsylvania Horticultural Society, account number 5926-2561

PHS's DTC number is 0164, our code number 40.

PHS is a registered nonprofit, our tax id number (EIN) is 23-1352265

Please notify the PHS Development department of your transaction at (215) 988-1622 or send a fax to (215) 988-7380 or an email to [PlannedGiving@pennhort.org](mailto:PlannedGiving@pennhort.org).